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Attorneys for HSBC Realty Credit Corporation(USA)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X

In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., *et al.*, Case No. 08-13555 (JMP)

Debtors.

(Jointly Administered)

-----X

**NOTICE OF APPEARANCE AND REQUEST FOR
SERVICE OF NOTICES AND OTHER DOCUMENTS**

PLEASE TAKE NOTICE that HSBC Realty Credit Corporation(USA), a party-in-interest in the above referenced cases, hereby enters its appearance by and through its counsel, Holland & Knight LLP, pursuant to section 1109 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and such counsel hereby requests that all papers served or required to be served in this case be given and served upon:

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With copies to:

John J. Monaghan, Esq.

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10 St. James Avenue

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HSBC Realty Credit Corporation(USA)
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PLEASE TAKE FURTHER NOTICE that this request encompasses all notices, copies, and pleadings referred to in section 1109(b) of the Bankruptcy Code, Bankruptcy Rules 2002, 3017, and 9007, including, without limitation, notices of any orders, motions, orders to show cause, demands, complaints, petitions, pleadings, memoranda, affidavits, declarations, notices of adjournment, disclosure statement(s) and plan(s) of reorganization, or requests, presentments, applications, and any other documents brought before this Court or in this case and the proceedings therein, whether formal or informal, written or oral, or transmitted or conveyed by mail, delivery, telephone, electronic mail, telegraph, telecopy, telex, or otherwise which affect or seek to affect the above-captioned case and any proceedings therein.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this Notice of Appearance nor any later appearance, pleading, claim or suit shall waive (1) its right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases; or (2) any other rights, claims, actions, defenses, setoffs, or recoupments to which it is or may be entitled under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Date: November 17, 2008
New York, New York

HOLLAND & KNIGHT LLP

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Attorneys for HSBC Realty Credit
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CERTIFICATE OF SERVICE

I, Wilfred Lancaster, do hereby certify under penalty of perjury, that on this 17th day of November, 2008, caused a copy of the foregoing Notice of Appearance, to be served by first-class U.S. Mail upon the party listed below:

Jacqueline Marcus, Esq.
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21st. Floor
New York, NY 10004

/s/Wilfred Lancaster
Wilfred Lancaster

Sworn to before me this
17th day of November 2008.

/s/Peter A. Zisser
Notary Public

Notary Public, State of New York
Qualified in NY County
No. 4997100
Commission expires 7/2/2010